

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**  
**Humble Surgical Hospital Liquidating Trust, et al**

**Case No. 17-31078**

**DEBTOR**

**CHAPTER 11 POST-CONFIRMATION REPORT  
FOR THE QUARTER ENDING September 30, 2020**

1. ☒ Quarterly or ☐ Final (check one)

2. SUMMARY OF DISBURSEMENTS:

A. Disbursements* made under the plan	
B. Disbursements not under the plan	\$ 1,866.41
Total Disbursements	\$ 1,866.41

\* ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? ☒ Yes ☐ No

4. Are Plan payments being made as required under the Plan? ☒ Yes ☐ No

5. If "No", what Plan payments have not been made and why?

Please explain:

\_\_\_\_\_

\_\_\_\_\_

6. If plan payments have not yet begun, when will the first plan payment be made? \_\_\_\_\_ (Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? 5/24/2018 (Date)

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.

☒ None \_\_\_\_\_

\_\_\_\_\_

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted?

\_\_\_\_\_ Yes Date application was submitted \_\_\_\_\_

☒ No Date when application will be submitted \_\_\_\_\_ TBD \_\_\_\_\_

B. Estimated Date of Final Payment Under Plan \_\_\_\_\_ TBD \_\_\_\_\_

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE  
AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:   
Christopher L. Quinn

DATE: \_\_\_\_\_ 10/20/2020

Notes:

[1] Formerly known as Humble Surgical Hospital, LLC.

IN RE:

CASE NO.

Humble Surgical Hospital Liquidating Trust, et al

17-31078

QUARTER ENDING: September 30, 2020		
CASH RECEIPTS & DISBURSEMENTS	Current Quarter Q3 2020	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	\$ 1,535,234.05	\$ 3,230,429.05
RECEIPTS	\$ 29,245.00	\$ 3,517,069.80
OTHER - Transfers <sup>1</sup>		\$ (3,316.34)
DISBURSEMENTS		
NET PAYROLL		\$ -
PAYROLL TAXES PAID		\$ -
		\$ -
UTILITIES		\$ -
INSURANCE		\$ -
TEXAS COMPTROLLER		\$ 217,152.61
US TREASURY DEPT		\$ 1,200,000.00
BILLING AND MEDICAL SOFTWARE		\$ 54,552.04
PAYMENT TO LABS		\$ 501,850.00
US TRUSTEE FEES	\$ 1,300.00	\$ 72,462.18
PROFESSIONAL FEES		\$ 3,126,852.94
ADMINISTRATIVE & SELLING	\$ 40.00	\$ 5,893.58
OTHER (Texas Workforce Commission)	\$ 526.41	\$ 2,806.52
TOTAL PLAN PAYMENTS (page 1 and page 4)		\$ -
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	\$ 1,866.41	\$ 5,181,569.87
NET CASH FLOW	\$ 27,378.59	\$ 1,562,612.64
CASH-END OF QUARTER	\$ 1,562,612.64	\$ 1,562,612.64

<sup>1</sup>BBVA Compass accounts closed

IN RE:

Humble Surgical Hospital Liquidating Trust, et al

CASE NO.

17-31078

CASH ACCOUNT RECONCILIATION FOR ALL FUNDS  
QUARTER ENDING: June 30, 2020

Humble Surgical Hospital Liquidating Trust Cadence Bank Account Ending in 2736					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ 1,461,045.48	\$ 1,462,184.54	\$ 1,488,424.07		\$ 1,488,424.07
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ 1,461,045.48	\$ 1,462,184.54	\$ 1,488,424.07		\$ 1,488,424.07
Beginning Cash-Per Books	\$ 1,461,045.48	\$ 1,460,965.01	\$ 1,462,184.54		\$ 1,461,045.48
Receipts	\$ 1,415.00	\$ 1,415.00	\$ 26,415.00		\$ 29,245.00
Transfers Between Accounts					\$ -
Checks/Other Disbursements	(\$1,495.47)	(\$195.47)	(\$175.47)		\$ (1,866.41)
Ending Cash-Per Books	\$ 1,460,965.01	\$ 1,462,184.54	\$ 1,488,424.07		\$ 1,488,424.07
Humble Surgical Hospital, LLC Frost Bank Account Ending in 2180					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ 6,157.13	\$ 6,157.13	\$ 6,157.13		\$ 6,157.13
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ 6,157.13	\$ 6,157.13	\$ 6,157.13		\$ 6,157.13
Beginning Cash-Per Books	\$ 6,157.13	\$ 6,157.13	\$ 6,157.13		\$ 6,157.13
Receipts	\$ -	\$ -	\$ -		\$ -
Transfers Between Accounts	\$ -	\$ -	\$ -		\$ -
Checks/Other Disbursements	\$ -	\$ -	\$ -		\$ -
Ending Cash-Per Books	\$ 6,157.13	\$ 6,157.13	\$ 6,157.13		\$ 6,157.13
Humble Surgical Hospital, LLC BBVA Compass Bank Account Ending in 5749					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ -	\$ -	\$ -		\$ -
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ -	\$ -	\$ -		\$ -
Beginning Cash-Per Books	\$ -	\$ -	\$ -		\$ -
Receipts	\$ -	\$ -	\$ -		\$ -
Transfers Between Accounts	\$ -	\$ -	\$ -		\$ -
Checks/Other Disbursements	\$ -	\$ -	\$ -		\$ -
Ending Cash-Per Books	\$ -	\$ -	\$ -		\$ -
Humble Surgical Hospital, LLC BBVA Compass Bank Account Ending in 2441					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ -	\$ -	\$ -		\$ -
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ -	\$ -	\$ -		\$ -
Beginning Cash-Per Books	\$ -	\$ -	\$ -		\$ -
Receipts	\$ -	\$ -	\$ -		\$ -
Transfers Between Accounts	\$ -	\$ -	\$ -		\$ -
Checks/Other Disbursements	\$ -	\$ -	\$ -		\$ -
Ending Cash-Per Books	\$ -	\$ -	\$ -		\$ -



CASH ACCOUNT RECONCILIATION FOR ALL FUNDS (Continued)  
 QUARTER ENDING: March 31, 2020

Humble Surgical Hospital, LLC BBVA Compass Account Ending in 9872					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ -	\$ -	\$ -	\$ -	-
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ -	\$ -	\$ -	\$ -	-
Beginning Cash-Per Books	\$ -	\$ -	\$ -	\$ -	-
Receipts	\$ -	\$ -	\$ -	\$ -	-
Transfers Between Accounts	\$ -	\$ -	\$ -	\$ -	-
Checks/Other Disbursements	\$ -	\$ -	\$ -	\$ -	-
Ending Cash-Per Books	\$ -	\$ -	\$ -	\$ -	-

Humble Surgical Hospital, LLC BBVA Compass Bank Account Ending in 2027					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ -	\$ -	\$ -	\$ -	-
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ -	\$ -	\$ -	\$ -	-
Beginning Cash-Per Books	\$ -	\$ -	\$ -	\$ -	-
Receipts	\$ -	\$ -	\$ -	\$ -	-
Transfers Between Accounts	\$ -	\$ -	\$ -	\$ -	-
Checks/Other Disbursements	\$ -	\$ -	\$ -	\$ -	-
Ending Cash-Per Books	\$ -	\$ -	\$ -	\$ -	-

Humble Surgical Hospital, LLC Allegiance Bank Account Ending in 2521					Total
	July 2020	August 2020	September 2020		
Bank Balance	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	
Deposit in Transit					
Outstanding Checks					
Adjusted Balance	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	
Beginning Cash-Per Books	\$68,031.44	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	
Receipts					
Transfers Between Accounts					
Checks/Other Disbursements					
Ending Cash-Per Books	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	\$ 68,031.44	

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	July 2020	August 2020	September 2020	Total
Beginning Cash-Per Books	\$ 1,535,234.05	\$ 1,535,153.58	\$ 1,536,373.11	\$ 1,535,234.05
Receipts	\$ 1,415.00	\$ 1,415.00	\$ 26,415.00	\$ 29,245.00
Transfers Between Accounts			\$ -	\$ -
Checks/Other Disbursements	\$ (1,495.47)	\$ (195.47)	\$ (175.47)	\$ (1,866.41)
Ending Cash-Per Books	\$ 1,535,153.58	\$ 1,536,373.11	\$ 1,562,612.64	\$ 1,562,612.64

**IN RE:**

CASE NO.

**Humble Surgical Hospital Liquidating Trust, et al**

17-31078

PAYMENTS TO CREDITORS UNDER THE PLAN					
QUARTER ENDING:	CLASS OF CREDITOR	NEXT PAYMENT DUE	Quarter 3 2020	CONFIRMATION TO DATE	
CREDITOR				Case No. 17-30178	
Texas Workforce Commission	Unsecured Priority	10/16/2020	\$ (526,41)	\$	(2,281.11)
TOTAL PLAN PAYMENTS: (report on page 1 and page 2)			\$		(2,281.11)